

## Monday, September 11th

7:30-8:30 Registration and Breakfast | Vermont Room

### General Session | Vermont Room

8:30-8:50 You're Here! Now What?!

### Deposits/BPM Training Schedule | Connecticut Room

9:00-10:00 Deposit Code Distribution Report and Basic Business Analytics Report Creation



10:00-10:15 Break

10:15-11:00 How to Optimize Business Process Manager (BPM)



### Loan Training Schedule | Rhode Island Room

9:00-10:00 Loan Boarding Considerations and Automation Opportunities



10:00-10:15 Break





10:15-11:00 Loan Code Distribution Report and Basic Business Analytics Report Creation



### General Session | Vermont Room

11:10-12:00 Intermediate Business Analytics Training

12:00-1:00 Lunch | New Hampshire Room

|   |            |
|---|------------|
|  | Loans      |
|  | Deposits   |
|  | BPM        |
|  | Automation |

## Deposits/BPM Training Schedule I Connecticut Room

1:00-2:00 Deposit Specs Foundational Concepts and Product Spec Review



2:00-3:00 File Maintenance and BSA Efficiency Using BPM



3:00-3:15 Break

3:15-4:00 Deposits/BPM Roundtable - Day 1



*In this breakout session roundtable, we will answer questions and have ample opportunity to ask questions of your peers. Please bring questions or feedback that may be beneficial for everyone attending. We can discuss new functionality, best practices, pain points, and solutions.*

5:00 Hospitality Suite

## Loan Training Schedule I Rhode Island Room

1:00-2:00 Escrow Disbursement/Analysis Strategies and Automation Opportunities



2:00-3:00 Collateral Best Practices and Clean Up Automation



3:00-3:15 Break

3:15-4:00 Loans/Automation Roundtable - Day 1



*In this breakout session roundtable, we will answer questions and have ample opportunity to ask questions of your peers. Please bring questions or feedback that may be beneficial for everyone attending. We can discuss new functionality, best practices, pain points, and solutions.*

5:00 Hospitality Suite

## Tuesday, September 20th

7:30-8:30 Breakfast I New Hampshire Room

## General Session I Vermont Room

8:30 - 9:30 Proactively Monitoring Exceptions and Errors on the Core

9:30 - 9:45 Break

## Deposits/BPM Training Schedule I Connecticut Room

9:45 - 10:45 Deposit and BPM Automation Opportunities



10:45-11:00 Break

## Loan Training Schedule I Rhode Island Room

9:45 - 10:45 Loan Specs Foundational Concepts and Product Spec Review



10:45-11:00 Break

## General Session I Vermont Room

11:00-12:00 Large Group Roundtable - Day 2

12:00-1:00 Lunch I New Hampshire Room

2:00-5:00 Datacenter Roundtable Discussion I Vermont Room