


Tuesday - May 6, 2025					
1:00-5:00	Early Registration (Lobby Foyer)				
2:15 - 4:00	Roundtable (Patriot 1) This is in place of Friday morning				
5:00-6:30	Meet the Vendor UnitiEast Cocktail Hour Revolution Ballroom / Patriot Foyer				
7:00- 11:00	Hospitality Suite - Concierge Lounge				
Wednesday - May 7, 2025					
7:15 – 8:15	Registration/Meet the Vendors/Breakfast (Revolution Ballroom/Patriot Foyer)				
	Patriot 1				
8:15 – 8:30	Welcome & Announcements				
8:30 – 9:00	Partner Introductions				
	Fiserv				
9:00 – 10:00	Premier Core Strategy - Dave Wegman Premier Core Strategy & Core Modernization Update				
10:00 – 10:15	Break Revolution Ballroom / Patriot Foyer				
	Fiserv				
10:15 – 11:15	Premier Update - Dan Ulrich Release Schedule UI Updates Real-time Loan Transactions Other Topics				
	Fiserv				
11:15 – 12:00	Service & Support - Client360 Enhancements 2025 Initiatives				
12:00 - 1:00	LUNCH (Twenty8 Food & Spirits)				
	Revolution Ballroom / Patriot Foyer	Patriot 1	Patriot 2	Revolution A	Revolution B
1:00 - 1:45	Vendor Room	Experience Digital Update - Explore how to accelerate your digital innovation with Configure Digital, a simple, connected financial digital ecosystem. Hear the latest updates and learn best practices to deliver industry leading digital experiences.	BPM & Integrated Teller Product Update - Learn more about the latest releases on both of these Fiserv branch solutions. Join us for updates on the latest enhancements and product vision for both BPM and Integrated Teller.	Plinqit High Yield Savings (HYS) is a scalable, end-to-end savings product that helps financial institutions attract deposits, launch digital brands, and grow strategically.  With deposit acquisition on most bankers' minds, here are some recent results of High Yield Savings by Plinqit: - A \$50B bank leveraged Plinqit to raise \$2B in deposits in under a year. - A \$3B bank achieved \$75M+ in deposits, with daily growth averaging \$1M	Statements, eStatements, multi-mailing addendas, Notices, eNotices best practices Dan Wilson Bath Savings Bank
1:45 - 2:30	Fiserv Solution Center & Break	Break			
2:30 - 3:15	Vendor Room	Commercial Payments (Part 1 of 2) - Clover from Fiserv helps growing businesses get set up, take payments and manage just about everything. Learn how you can help your small businesses grow with this solution and earn revenue.	Real-time Loan Transactions - Now you can process loan transactions in real time – improving efficiency and accuracy, while delivering a better customer experience. See how you can apply transactions and see the results immediately, eliminating costly Day 2 follow-up.	Linker Finance 100 New Businesses Knock on Your Door—Will Your Onboarding Process Scale or Break? And they will provide more details soon	Deposit Operations, BPM, and Teller Angela Fletcher Kennebec Savings Bank  BPM - what workflows have you built recently? Issue or concerns?
3:30-4:15		Fiserv University - Using 3 real-world examples from different sized financial institutions, learn how to use data to identify where training can help your employees enhance their capability with Fiserv products. Using that same data, we'll walk through the ROI potential of a well-structured training plan or certification. Afterward, meet with Fiserv University to arrange an appointment for reviewing recommendations based on your own institution's data.	Fiserv TBO	ATX - Mini BI Bootcamp Join this ATX Advisory Services session on Business Intelligence (BI), platforms, reporting use cases, and preparing your organization for analytics.  Can't miss topics including: •What are BI & Data Warehousing •Platform Integration Approaches •BI Functionality & Reporting •Platform Overviews •Reporting Use Cases & Examples •Preparing Your Organization for Analytics	Teller - issues or concerns? ECRs, Cash Policies Front Counter or Back Counter Scanners  Deposit Operations What does this cover for your bank?
4:45 - 5:00	Meet in the Lobby	5:30 - 8:30 PM Howl At The Moon - Splitsville Luxury Lanes			

Thursday - May 8, 2025

7:15 – 8:15	<b>Breakfast</b> (Revolution Ballroom / Patriot Foyer )
	<b>Patriot 1</b>
8:30 – 9:30	<b>Fiserv</b> <b>Data Compass - Nicole Knickerbocker</b> - Data Compass from Fiserv is a cloud-based data-as-a-service solution (DaaS) that give financial institutions seamless access to financial data, while also offering tools and capabilities for managing, understanding, and using trusted data to make better informed decision and drive faster speed to market. The purpose of Data Compass is simple: leverage the power of state-of-the-art cloud platforms to accelerate the time to value for banking solutions, support financial institution and fintech collaboration, and turn financial activity into valuable, actionable insights.
9:30 - 10:30	<b>Fiserv</b> <b>Director Update - Ryan Brooke</b> Document Scanning Add-on Features Tips & Tricks Release Update
10:30 - 11:00	<b>Fiserv Solution Center &amp; Break</b>
11:00 - 12:00	<b>Fiserv Guest Speaker - Bill Handel</b> The word that best describes today's environment is uncertainty. With the change in administrations, the economic environment, the rise of AI, and the increasingly aggressive major banks, the operating environment is increasingly difficult to navigate. In this session we will explore the economic, regulatory, competitive and technological challenges facing banks today and tomorrow and suggest some of the key strategic imperatives that bank leaders should consider.



12:00 - 1:00	<b>LUNCH (Twenty8 Food &amp; Spirits)</b>				
	<b>Revolution Ballroom/Patriot Foyer</b>	<b>Patriot 1</b>	<b>Patriot 2</b>	<b>Revolution 1</b>	<b>Revolution 2</b>
1:00 - 1:45	Vendor Room	<b>Commercial Payments (Part 2 of 2)</b> - In this session we will address how Cashflow Central from Fiserv will allow financial institutions to offer an integrated small business bundle solution that includes payables, receivables, cashflow insights and merchant services right within their digital banking, opening up monetization opportunities and building customer loyalty.	<b>Online Account Opening</b> - Customers want to interact where, when and how they want, and they expect the experience to match how they live their lives. Enable the opening and funding of new accounts through a seamless account opening experience regardless of the size of device used and an application that can be accessed anytime.	<b>Peak Unlock Operational Excellence and Mitigate Risk: Your Partner in Banking Transformation.</b> Are you seeking to streamline operations, enhance compliance, or navigate a merger/acquisition? We offer comprehensive consulting and technology solutions around Deposits, Loans, Automation, BPM, BSA/AML, Director, and Business Analytics. Come learn how we can assist to optimize your core, implement cutting-edge automation, and address critical industry challenges to empower your bank's success.	<b>Loan Servicing Roundtable</b> <i>Lindsay Jones</i> <i>Bath Savings</i>
2:00 - 2:45	Vendor Room	<b>Experience Digital Update</b> - Explore how to accelerate your digital innovation with Configure Digital, a simple, connected financial digital ecosystem. Hear the latest updates and learn best practices to deliver industry leading digital experiences.	<b>Finxact - The Next Gen Core Platform</b> - Learn more about Fiserv's Next Gen Core platform. We will focus on the technology behind the scenes along with the uses cases and scenarios that are best suited for Finxact.	<b>Callobpoint</b> <i>Microsoft offers a suite of collaboration tools, including Teams, SharePoint, OneDrive, and Outlook, that are essential for banks and credit unions. By leveraging these tools, banks and credit unions can enhance productivity, improve communication, and ensure secure and compliant operations.</i>	
2:45- 3:00	<b>Fiserv Solution Center &amp; Break</b>	<b>Break</b>			

3:00 - 3:45	Vendor Room	<b>Positive Pay with ACH Alerts</b> - Positive Pay helps businesses prevent unauthorized ACH and check payments by sending alerts for quick authorization of transactions. Strengthen ties with businesses and minimize losses for your organization and business clients.	Topic TBD (Maybe Communicator Open)	Printmail	<b>Fraud Trending, Dispute processes, &amp; Solutions</b> <i>Shawn Cornell</i> <i>Solvay Bank</i> Roundtable to talk through what fraud you are seeing? How are you able to identify patterns or attacks? What solutions are you using to help combat it?
4:50 - 5:00		<b>Vendor Drawing (Patriot 1)</b>			
5:00 - 6:00	<b>Hospitality Suite Concierge Lounge</b>				
6:00 - 7:00	<b>Cocktail Hour</b>				
7:00 - 9:00	<b>Dinner, Entertainment</b>				
9:00 - 1:00	<b>DANCING</b>				